

**HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$18,727,819 BOND ANTICIPATION NOTES - 2021A**

SALE DATE:	23-Nov-21	FORM:	DTC
TIME:	10:30		
AMOUNT:	\$18,727,819	BK QUAL:	NO
ISSUE DATE:	30-Nov-21	RATING:	S&P "A-" (underlying)
DUE DATE:	30-Nov-22	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	360	F.A.:	Capital Markets Advisors
BYD:	\$18,727,819.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$18,727,819	1.500%	\$217,823.26	0.3369%
Piper Sandler & Co.	18,727,819	1.500%	209,002.46	0.3840%
BNYMellon Capital Markets	18,727,819	1.250%	159,929.96	0.3960%
TD Securities	18,727,819	2.000%	299,270.55	0.4020%
J.P. Morgan Securities LLC	18,727,819	2.000%	284,475.57	0.4810%
J.P. Morgan Chase	18,727,819	0.490%	-	0.4900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$18,727,819	1.500%	\$217,823.26	0.3369%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$18,727,819	1.500%	\$280,917.29

TOTAL INTEREST DUE AT MATURITY	\$280,917.29
LESS PREMIUM	<u>217,823.26</u>

NET INTEREST COST	<u>\$63,094.03</u>
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NET INTEREST RATE (AVERAGE)	<u>0.3369%</u>
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