

**CITY OF ROCHESTER, NEW YORK**  
**\$46,020,000 BOND ANTICIPATION NOTES, 2022 SERIES I**

<b>SALE DATE:</b>	<b>17-Feb-22</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>WINNING BID BIDDER ELECTION</b>	<b>Oppenheimer &amp; Co. N/A (Three Bid Requirement Met)</b>
<b>AMOUNT:</b>	<b>\$46,020,000</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>ISSUE DATE:</b>	<b>02-Mar-22</b>	<b>BOND COUNSEL:</b>	<b>Woods Oviatt &amp; Gilman LLP</b>
<b>DUE DATE:</b>	<b>01-Mar-23</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$45,892,166.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$46,020,000	2.500%	615,747.60	1.1583%
JPMorgan Securities	\$46,020,000	3.000%	834,342.60	1.1819%
Jefferies LLC	\$15,000,000	2.500%	194,400.00	1.2004%
Jefferies LLC	\$15,000,000	2.500%	190,050.00	1.2295%
Jefferies LLC	\$16,020,000	2.500%	198,167.40	1.2596%
Morgan Stanley & Co.	\$46,020,000	2.000%	327,662.40	1.2860%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 46,020,000	2.500%	\$ 615,747.60	1.1583%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 46,020,000	2.500%	\$1,147,304.17

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$1,147,304.17
<b>LESS PREMIUM</b>	<u>615,747.60</u>
<b>NET INTEREST COST</b>	\$531,556.57
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.1583%</u>