

CITY OF ROCHESTER, NEW YORK
\$73,840,000 BOND ANTICIPATION NOTES, 2022 SERIES III

SALE DATE:	20-Jul-22	FORM:	DTC
TIME:	11:00 a.m.	WINNING BID BIDDER ELECTION	J.P. Morgan Securities N/A (Three Bid Requirement Met)
AMOUNT:	\$73,840,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	02-Aug-22	BOND COUNSEL:	Woods Oviatt & Gilman LLP
DUE DATE:	02-Aug-23		
# OF DAYS:	360		
BYD:	\$73,840,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$73,840,000	4.000%	1,325,428.00	2.2050%
Morgan Stanley & Co. LLC	\$73,840,000	4.000%	1,241,250.40	2.3190%
Bank of America Securities	\$73,840,000	4.000%	1,208,760.80	2.3630%
Oppenheimer & Co.	\$73,840,000	3.750%	948,105.80	2.4660%
Jefferies LLC	\$73,840,000	4.000%	857,282.40	2.8390%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$73,840,000	4.000%	1,325,428.00	2.2050%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities	\$73,840,000	4.000%	\$2,953,600.00

TOTAL INTEREST DUE AT MATURITY \$2,953,600.00
LESS PREMIUM 1,325,428.00

NET INTEREST COST \$1,628,172.00

NET INTEREST RATE (AVERAGE) 2.2050%