

**TOWN OF HAVERSTRAW  
ROCKLAND COUNTY, NEW YORK  
\$3,860,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>25-Apr-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$3,860,000</b>	<b>RATING:</b>	<b>Moody's: "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>09-May-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>09-May-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$3,860,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,860,000</b>	<b>4.500%</b>	<b>\$20,205.00</b>	<b>3.9766%</b>
Pioneer Commercial Bank	3,860,000	3.990%	0.00	3.9900%
BNYMellon Capital Markets	3,860,000	5.000%	34,426.95	4.1081%
TD Securities	3,850,000	5.000%	25,448.50	4.3390%
Greene County Commercial Bank	3,860,000	4.540%	0.00	4.5400%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,860,000</b>	<b>4.500%</b>	<b>\$20,205.00</b>	<b>3.9766%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,860,000</b>	<b>4.500%</b>	<b>\$ 173,700.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 173,700.00</b>
<b>LESS PREMIUM</b>			<b>20,205.00</b>
<b>NET INTEREST COST</b>			<b>\$ 153,495.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.9766%</u></b>