

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$21,260,000 BOND ANTICIPATION NOTES - 2024**

SALE DATE:	11-Apr-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$21,260,000	RATING:	Moody's: "MIG 1"
ISSUE DATE:	25-Apr-24		"Aa1" (Underlying)
DUE DATE:	25-Apr-25	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$21,260,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$21,260,000	4.500%	\$184,962.00	3.6300%
TD Securities	21,260,000	4.500%	174,757.20	3.6780%
Oppenheimer & Co.	21,260,000	4.500%	173,481.60	3.6840%
BofA Securities	21,260,000	5.000%	276,380.00	3.7000%
BNYMellon Capital Markets	21,260,000	4.500%	158,559.21	3.7542%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$21,260,000	4.500%	\$184,962.00	3.6300%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$21,260,000	4.500%	\$ 956,700.00
TOTAL INTEREST DUE AT MATURITY			\$ 956,700.00
LESS PREMIUM			<u>184,962.00</u>
NET INTEREST COST			\$ 771,738.00
NET INTEREST RATE			<u>3.6300%</u>