

**CITY OF JAMESTOWN
CHAUTAUQUA COUNTY, NEW YORK**

\$4,520,000 BOND ANTICIPATION NOTES - 2024A

SALE DATE:	2-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$4,520,000	RATING:	S&Ps: "A-" (Underlying)
ISSUE DATE:	16-May-24	BOND CO:	Squire Patton Boggs (US) LLP
DUE DATE:	16-May-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 4,520,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 4,520,000	5.000%	\$ 30,453.50	4.3263%
Oppenheimer & Co.	4,520,000	4.750%	16,876.00	4.3766%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
#REF!	\$ 4,520,000	5.000%	\$ 30,453.50	4.3263%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
#REF!	\$ 4,520,000	5.000%	\$ 226,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 226,000.00
LESS PREMIUM			30,453.50
NET INTEREST COST			\$ 195,546.50
NET INTEREST RATE			<u>4.3263%</u>