

**WARREN COUNTY  
NEW YORK  
\$8,420,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>9-May-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$8,420,000</b>	<b>RATING:</b>	<b>S&amp;P: "AA" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>22-May-24</b>	<b>BOND CO:</b>	<b>Fitzgerald Morris Firth, P.C.</b>
<b>DUE DATE:</b>	<b>21-Nov-24</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>179</b>		
<b>BYD:</b>	<b>\$4,186,611.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Piper Sandler &amp; Co</b>	<b>\$8,420,000</b>	<b>4.250%</b>	<b>\$27,280.80</b>	<b>3.5984%</b>
TD Securities	8,420,000	4.500%	29,891.00	3.7860%
Jefferies LLC	8,420,000	4.500%	29,470.00	3.7961%
BNYMellon Capital Markets	8,420,000	4.500%	21,456.69	3.9875%
Oppenheimer & Co.	8,420,000	4.750%	24,075.00	4.1750%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Piper Sandler &amp; Co</b>	<b>\$8,420,000</b>	<b>4.250%</b>	<b>\$27,280.80</b>	<b>3.5984%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Piper Sandler &amp; Co</b>	<b>\$8,420,000</b>	<b>4.250%</b>	<b>\$ 177,930.97</b>

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 177,930.97</b>
<b>LESS PREMIUM</b>	<b><u>27,280.80</u></b>
<b>NET INTEREST COST</b>	<b>\$ 150,650.17</b>
<b>NET INTEREST RATE</b>	<b><u>3.5984%</u></b>