

**SUPPLEMENT TO  
OFFICIAL STATEMENT DATED MAY 21, 2024  
relating to**

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

**\$12,420,000\* SCHOOL DISTRICT SERIAL BONDS - 2024 (the “Bonds”)  
and  
\$68,955,000 BOND ANTICIPATION NOTES – 2024B (the “Notes”)**

**PLEASE BE ADVISED that the above-referenced Official Statement has been revised to modify the following information:**

**On page A-8, under the paragraph *Budgetary Procedure* the second paragraph has been removed and revised as follows:**

On May 21, 2024 the qualified voters of the District rejected the District’s budget for the 2024-2025 fiscal year with a 50.2% yes vote, short of the required 60% yes vote. As of the date of this Supplement, the District’s Board of Education has not yet decided on a revote within the tax cap requiring a simple majority vote or a contingency budget.

**The date of this Supplement is May 28, 2024**