

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$23,500,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	27-Jun-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 23,500,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	09-Jul-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	09-Jul-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 23,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 23,500,000	4.500%	\$ 200,220.00	3.6480%
Jefferies LLC	23,500,000	4.500%	183,770.00	3.7180%
Oppenheimer & Co.	23,500,000	4.500%	132,150.00	3.9377%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 23,500,000	4.500%	\$ 200,220.00	3.6480%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 23,500,000	4.500%	\$ 1,057,500.00

TOTAL INTEREST DUE AT MATURITY **\$ 1,057,500.00**
LESS PREMIUM **200,220.00**

NET INTEREST COST **\$ 857,280.00**

NET INTEREST RATE **3.6480%**