

**WEST BABYLON UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$7,250,000 BOND ANTICIPATION NOTES - 2024 SERIES A**

<b>SALE DATE:</b>	<b>13-Jun-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$7,250,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>25-Jun-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>25-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$7,250,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$7,250,000	4.250%	\$32,842.50	3.7970%
TD Securities	7,250,000	4.500%	47,995.00	3.8380%
Piper Sandler & Co.	7,250,000	4.500%	45,312.50	3.8750%
BNYMellon Capital Markets	7,250,000	4.500%	37,256.30	3.9861%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$7,250,000	4.250%	\$32,842.50	3.7970%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$7,250,000	4.250%	\$ 308,125.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 308,125.00
<b>LESS PREMIUM</b>			<u>32,842.50</u>
<b>NET INTEREST COST</b>			\$ 275,282.50
<b>NET INTEREST RATE</b>			<u><b>3.7970%</b></u>