SUPPLEMENT TO

PRELIMINARY OFFICIAL STATEMENT DATED JUNE 3, 2024

relating to

ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF SARATOGA SPRINGS SARATOGA COUNTY, NEW YORK

\$37,195,000* SCHOOL DISTRICT SERIAL BONDS – 2024

PLEASE BE ADVISED that the above-referenced Official Statement has been revised to add the following information:

On page eleven, under the heading, "DISCLOSURE UNDERTAKING", the section has been revised to add the following information:

Prior Disclosure History

The District filed late their 2023 Audit for the District's Continuing Disclosure agreement on February 5, 2024, 40 days after the deadline. A material event notice was posted February 5, 2024

The date of this Supplement is June 6, 2024