

**BETHLEHEM CENTRAL SCHOOL DISTRICT
ALBANY COUNTY, NEW YORK**

\$2,266,330 BOND ANTICIPATION NOTES - 2024

SALE DATE:	18-Jun-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$2,266,330	RATING:	S&P's: "AA" (Underlying)
ISSUE DATE:	08-Jul-24	BAN RATING:	S&P's: "SP-1+"
DUE DATE:	08-Jul-25		
# OF DAYS:	360	BOND CO:	Whiteman Osterman & Hanna LLP
BYD:	\$ 2,266,330.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler	\$ 2,266,330	4.500%	\$ 11,966	3.9720%
Oppenheimer & Co.	2,266,330	4.500%	7,125	4.1856%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler	\$ 2,266,330	4.500%	\$ 11,966.00	3.9720%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler	\$ 2,266,330	4.500%	\$ 101,984.85
TOTAL INTEREST DUE AT MATURITY			\$ 101,984.85
LESS PREMIUM			<u>11,966.00</u>
NET INTEREST COST			\$ 90,018.85
NET INTEREST RATE			<u>3.9720%</u>