

**WEST SENECA CSD  
ERIE COUNTY, NEW YORK**

**\$11,500,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>11-Jun-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$11,500,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>28-Jun-24</b>	<b>BAN RATING:</b>	<b>NA</b>
<b>DUE DATE:</b>	<b>27-Jun-25</b>	<b>BOND CO:</b>	<b>Hodgson Russ LLP</b>
<b># OF DAYS:</b>	<b>359</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 11,468,055.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 11,500,000	4.500%	\$ 90,045.00	3.7148%
BNYMellon Capital Markets	11,500,000	4.500%	75,034.05	3.8457%
TD Securities	11,500,000	4.500%	74,175.00	3.8532%
Oppenheimer & Co.	11,500,000	4.500%	55,175.00	4.0189%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 11,500,000	4.500%	\$ 90,045.00	3.7148%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 11,500,000	4.500%	\$ 516,062.50
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 516,062.50
<b>LESS PREMIUM</b>			<u>90,045.00</u>
<b>NET INTEREST COST</b>			\$ 426,017.50
<b>NET INTEREST RATE</b>			<u>3.7148%</u>