

**AMHERST CSD
ERIE COUNTY, NEW YORK**

\$16,000,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	24-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$16,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	06-Aug-24	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	06-Aug-25	BOND CO:	Hodgson Russ LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 16,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 16,000,000	4.000%	\$ 106,400.00	3.3350%
TD Securities	16,000,000	4.500%	177,760.00	3.3890%
Oppenheimer & Co.	16,000,000	4.250%	134,721.00	3.4080%
BNYMellon Capital Markets	16,000,000	4.250%	127,262.40	3.4546%
Fidelity Capital Markets	16,000,000	4.000%	76,800.00	3.5200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 16,000,000	4.000%	\$ 106,400.00	3.3350%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 16,000,000	4.000%	\$ 640,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 640,000.00
LESS PREMIUM			106,400.00
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NET INTEREST COST			\$ 533,600.00
NET INTEREST RATE			<u>3.3350%</u>