

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$2,400,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	16-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$ 2,400,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	30-Jul-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	320		
BYD:	\$ 2,133,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,400,000	4.500%	\$ 12,750.00	3.9023%
Roosevelt & Cross, Inc.	2,400,000	4.500%	10,800.00	3.9938%
Piper Sandler & Co.	2,400,000	4.250%	4,992.00	4.0160%
Greene County Commercial Bank	2,400,000	4.190%	0.00	4.1900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,400,000	4.500%	\$ 12,750.00	3.9023%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 2,400,000	4.500%	\$ 96,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 96,000.00
LESS PREMIUM			12,750.00
NET INTEREST COST			\$ 83,250.00
NET INTEREST RATE			<u>3.9023%</u>