

**TOWN OF WALLKILL
ORANGE COUNTY, NEW YORK**

\$23,441,000 BOND ANTICIPATION NOTES, 2024

SALE DATE:	10-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 23,441,000	RATING:	N/A
ISSUE DATE:	24-Jul-24	BOND CO:	Norton Rose Fulbright US LLP
DUE DATE:	24-Jul-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 23,441,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 23,441,000	4.750%	\$ 133,155.00	4.1820%
BNYMellon Capital Markets	23,441,000	5.000%	74,898.68	4.6805%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 23,441,000	4.750%	\$ 133,155.00	4.1820%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 23,441,000	4.750%	\$ 1,113,447.50

TOTAL INTEREST DUE AT MATURITY	\$ 1,113,447.50	
LESS PREMIUM	133,155.00	
	980,292.50	
NET INTEREST COST	\$ 980,292.50	
NET INTEREST RATE		<u>4.1820%</u>