

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK**

\$18,055,579 BOND ANTICIPATION NOTES - 2024

SALE DATE:	25-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 18,055,579	RATING:	Moody's: "MIG 1" "A1" (Underlying)
ISSUE DATE:	08-Aug-24	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	08-Aug-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 18,055,579.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 18,055,579	4.250%	\$ 163,583.55	3.3440%
Jefferies LLC	18,055,579	4.000%	116,819.60	3.3530%
Oppenheimer & Co.	18,055,579	4.250%	151,055.00	3.4134%
BNYMellon Capital Markets	18,055,579	4.250%	145,562.27	3.4438%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 18,055,579	4.250%	\$ 163,583.55	3.3440%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 18,055,579	4.250%	\$ 767,362.11

TOTAL INTEREST DUE AT MATURITY	\$ 767,362.11
LESS PREMIUM	<u>163,583.55</u>
NET INTEREST COST	\$ 603,778.56
NET INTEREST RATE	<u>3.3440%</u>