

**BETHLEHEM CENTRAL SCHOOL DISTRICT
ALBANY COUNTY, NEW YORK**

\$2,184,761 BOND ANTICIPATION NOTES - 2025

SALE DATE:	24-Jun-25	FORM:	Book-Entry
TIME:	6/24/2025	BK QUAL:	Yes
AMOUNT:	\$2,184,761	RATING:	S&P's: "AA" (Underlying)
ISSUE DATE:	07-Jul-25	BAN RATING:	NA
DUE DATE:	07-Jul-26		
# OF DAYS:	360	BOND CO:	Whiteman Osterman & Hanna LLP
BYD:	\$ 2,184,761.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$ 2,184,761	4.000%	\$ 15,227.79	3.3030%
Piper Sandler & Co	2,184,761	4.000%	\$ 10,137.29	3.5360%
Oppenheimer & Co	2,184,761	4.000%	\$ 8,905.00	3.5924%
Pioneer Bank	2,184,761	3.740%	\$ -	3.7400%
The Bank of Greene County	2,184,761	4.100%	\$ -	4.1000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$ 2,184,761	4.000%	\$ 15,227.79	3.3030%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$ 2,184,761	4.000%	\$ 87,390.44
TOTAL INTEREST DUE AT MATURITY			\$ 87,390.44
LESS PREMIUM			15,227.79
NET INTEREST COST			\$ 72,162.65
NET INTEREST RATE			<u>3.3030%</u>