

BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$55,250,000 BOND ANTICIPATION NOTES - 2025 SERIES A

SALE DATE:	1-Jul-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$55,250,000	RATING:	Moody's: "MIG 1" ("Aa3") underlying
ISSUE DATE:	10-Jul-25		
DUE DATE:	10-Jul-26		
# OF DAYS:	360		
BYD:	\$55,250,000.00	BOND CO:	Hawkins Delafield & Wood LLP
		F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$55,250,000	4.000%	\$580,677.50	2.9490%
BofA Securities	55,250,000	4.000%	537,030.00	3.0280%
Oppenheimer & Co.	55,250,000	4.000%	521,007.50	3.0570%
TD Securities	55,250,000	4.000%	392,827.50	3.2890%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 55,250,000	4.000%	\$ 580,677.50	2.9490%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$55,250,000	4.000%	\$ 2,210,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 2,210,000.00
LESS PREMIUM			<u>580,677.50</u>
NET INTEREST COST			\$ 1,629,322.50
NET INTEREST RATE			<u>2.9490%</u>