

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$20,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	30-Jul-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 20,000,000	RATING:	Moody's: "MIG 1" "Aa2" (Underlying)
ISSUE DATE:	13-Aug-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	312		
BYD:	\$ 17,333,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 20,000,000	3.500%	\$ 148,600.00	2.6427%
Jefferies LLC	20,000,000	4.000%	230,600.00	2.6696%
BofA Securities	20,000,000	4.000%	226,000.00	2.6962%
Oppenheimer & Co., Inc.	20,000,000	4.000%	210,600.00	2.7850%
BNYMellon Capital Markets	20,000,000	4.000%	206,276.00	2.8099%
Fidelity Capital Markets	20,000,000	4.000%	198,600.00	2.8542%
Truist Securities, Inc.	20,000,000	3.750%	152,800.00	2.8685%
Loop Capital Markets, LLC	20,000,000	4.000%	191,600.00	2.8946%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 20,000,000	3.500%	\$ 148,600.00	2.6427%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 20,000,000	3.500%	\$ 606,666.67
TOTAL INTEREST DUE AT MATURITY			\$ 606,666.67
LESS PREMIUM			148,600.00
NET INTEREST COST			\$ 458,066.67
NET INTEREST RATE			<u>2.6427%</u>