

SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	29-Jul-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$18,000,000	RATING:	Moody's: "Aaa" (Underlying)
ISSUE DATE:	12-Aug-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	313		
BYD:	\$15,650,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	4.000%	\$195,840.00	2.7486%
TD Securities	18,000,000	4.000%	184,680.00	2.8199%
Oppenheimer & Co.	18,000,000	4.000%	160,260.00	2.9760%
Fidelity Capital Markets	18,000,000	4.000%	159,480.00	2.9810%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	4.000%	\$195,840.00	2.7486%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$18,000,000	4.000%	\$ 626,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 626,000.00
LESS PREMIUM			<u>195,840.00</u>
NET INTEREST COST			\$ 430,160.00
NET INTEREST RATE			<u>2.7486%</u>