

TOWN OF RYE
WESTCHESTER COUNTY, NEW YORK
\$2,352,740 BOND ANTICIPATION NOTES - 2025 SERIES A

SALE DATE:	23-Jul-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	YES
AMOUNT:	\$2,352,740	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	07-Aug-25	BOND CO:	Squire Patton Boggs (US) LLP
DUE DATE:	07-Aug-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$2,352,740.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,352,740	4.000%	\$24,126.00	2.9746%
Fidelity Capital Markets	2,352,740	4.000%	22,751.00	3.0330%
Roosevelt & Cross, Inc.	2,352,740	4.000%	13,717.00	3.4170%
Greene County Commercial Bank	2,352,740	3.970%	0.00	3.9700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,352,740	4.000%	\$ 24,126.00	2.9746%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$2,352,740	4.000%	\$ 94,109.60
TOTAL INTEREST DUE AT MATURITY			\$ 94,109.60
LESS PREMIUM			24,126.00
NET INTEREST COST			\$ 69,983.60
NET INTEREST RATE			<u>2.9746%</u>