

**TOWN OF WALLKILL  
ORANGE COUNTY, NEW YORK**

**\$22,699,000 BOND ANTICIPATION NOTES, 2025**

<b>SALE DATE:</b>	<b>9-Jul-25</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>		
		<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$ 22,699,000</b>		
<b>ISSUE DATE:</b>	<b>23-Jul-25</b>	<b>RATING:</b>	<b>N/A</b>
<b>DUE DATE:</b>	<b>23-Jul-26</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>BYD:</b>	<b>\$ 22,699,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>		<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 22,699,000</b>	<b>4.000%</b>	<b>\$ 166,383.67</b>	<b>3.2670%</b>
<b>Oppenheimer &amp; Co.</b>	<b>22,699,000</b>	<b>5.625%</b>	<b>\$ 5,555.00</b>	<b>5.6005%</b>

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 22,699,000</b>	<b>4.000%</b>	<b>\$ 166,383.67</b>	<b>3.2670%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$ 22,699,000</b>	<b>4.000%</b>	<b>\$ 907,960.00</b>

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 907,960.00</b>
<b>LESS PREMIUM</b>	<b>166,383.67</b>
<b>NET INTEREST COST</b>	<b>\$ 741,576.33</b>
<b>NET INTEREST RATE</b>	<b><u>3.2670%</u></b>