

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$27,673,587 BOND ANTICIPATION NOTES, 2025**

SALE DATE:	23-Jul-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$27,673,587	RATINGS:	Moody's: "MIG 1"
ISSUE DATE:	07-Aug-25		"A1" (Underlying)
DUE DATE:	07-Aug-26		
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe, LLP
BYD:	\$27,673,587.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$27,673,587	3.500%	\$215,023.78	2.7230%
Jefferies LLC	27,673,587	4.000%	342,322.28	2.7630%
Piper Sandler & Co.	27,673,587	3.500%	199,249.83	2.7800%
Oppenheimer & Co.	27,673,587	4.000%	336,460.00	2.7842%
BNY Mellon Capital Markets	27,673,587	4.000%	305,914.90	2.8946%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 27,673,587	3.500%	\$ 215,023.78	2.7230%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$27,673,587	3.500%	\$ 968,575.55
TOTAL INTEREST DUE AT MATURITY			\$ 968,575.55
LESS PREMIUM			<u>215,023.78</u>
NET INTEREST COST			\$ 753,551.77
NET INTEREST RATE			<u>2.7230%</u>