

Supplement
dated July 25, 2025
to
Preliminary Official Statement
dated July 23, 2025
relating to
COUNTY OF ROCKLAND
NEW YORK
\$70,821,768*
VARIOUS PURPOSES (SERIAL) BONDS, 2025 SERIES A
(the “Bonds”)

The Preliminary Official Statement is dated **July 23, 2025** (the “Preliminary Official Statement”). The **County of Rockland**, New York (the “**County**”) has prepared this Supplement dated **July 25, 2025** (the “Supplement”), to the Preliminary Official Statement to revise a certain section in the Preliminary Official Statement to correct its continuing disclosure compliance history.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Preliminary Official Statement.

The subsection entitled “*Compliance History*” which begins on page 14 has been superseded and replaced in its entirety with the following:

Compliance History

The County has established procedures to ensure that future filings of continuing disclosure information will be in compliance with existing continuing disclosure obligations, including transmitting such filings to the MSRB through the MSRB’s Electronic Municipal Market Access system (“EMMA”).

During the previous five years, the County did not make a timely filing of its unaudited financial statements for its fiscal year ended December 31, 2020. Such filing was subsequently made on EMMA on July 1, 2021.

On July 14, 2021, S&P Global Ratings upgraded the County’s long-term and underlying ratings from ‘A+’ to ‘AA’. The County did not timely file notice of such rating change.

On June 6, 2023, Fitch Ratings upgraded the County’s long-term and underlying ratings from ‘A+’ to ‘AA-’. The County did not timely file notice of such rating change.