

DUTCHESS COUNTY WATER AND WASTEWATER AUTHORITY
DUTCHESS COUNTY, NEW YORK

\$2,700,000 SERVICE AGREEMENT REVENUE NOTES, SERIES 2025
(PEACH ROAD WATER MAIN PROJECT)

SALE DATE:	6-Aug-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$2,700,000	RATING:	S&P: "AA/Stable" (Underlying)
ISSUE DATE:	21-Aug-25	BOND CO:	Orrick, Herrington & Sutcliffe, LLP
DUE DATE:	21-Aug-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$2,700,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$2,700,000	4.000%	\$1,377.00	3.9490%
M&T Bank	2,700,000	4.110%	0.00	4.1100%
Greene County Commercial Bank	2,700,000	4.490%	0.00	4.4900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$2,700,000	4.000%	\$1,377.00	3.9490%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$2,700,000	4.000%	\$ 108,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 108,000.00
LESS PREMIUM			<u>1,377.00</u>
NET INTEREST COST			\$ 106,623.00
NET INTEREST RATE			<u>3.9490%</u>