

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$11,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	14-Aug-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$11,000,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	28-Aug-25		"Aa1" (Underlying)
DUE DATE:	25-Jun-26		
# OF DAYS:	297	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$9,075,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,000,000	4.000%	\$126,720.00	2.6036%
TD Securities	11,000,000	4.000%	126,610.00	2.6048%
Truist Securities, Inc.	11,000,000	3.500%	78,430.00	2.6358%
Loop Capital Markets, LLC	11,000,000	4.000%	123,310.00	2.6412%
Fidelity Capital Markets	11,000,000	4.000%	122,320.00	2.6521%
Oppenheimer & Co., LLC	11,000,000	4.000%	115,610.00	2.7261%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,000,000	4.000%	\$126,720.00	2.6036%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$11,000,000	4.000%	\$ 363,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 363,000.00
LESS PREMIUM			<u>126,720.00</u>
NET INTEREST COST			\$ 236,280.00
NET INTEREST RATE			<u>2.6036%</u>