

**MASSAPEQUA UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$12,500,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	28-Aug-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$12,500,000	RATING:	Moody' s: "MIG-1"
ISSUE DATE:	10-Sep-25		"Aa1" Underlying
DUE DATE:	25-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	285	F.A.:	Capital Markets Advisors, LLC
BYD:	\$9,895,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$12,500,000	4.000%	\$142,500.00	2.5600%
Truist Securities, Inc.	12,500,000	3.400%	81,750.00	2.5739%
BNY Mellon Capital Markets	12,500,000	4.000%	140,952.50	2.5756%
Jefferies LLC	12,500,000	4.000%	139,250.00	2.5928%
Fidelity Capital Markets	12,500,000	4.000%	134,750.00	2.6383%
Oppenheimer & Co., Inc.	12,500,000	4.000%	131,250.00	2.6737%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$12,500,000	4.000%	\$142,500.00	2.5600%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$12,500,000	4.000%	\$ 395,833.33
TOTAL INTEREST DUE AT MATURITY			\$ 395,833.33
LESS PREMIUM			<u>142,500.00</u>
NET INTEREST COST			\$ 253,333.33
NET INTEREST RATE			<u>2.5600%</u>