

**TOWN OF MONTGOMERY
ORANGE COUNTY, NEW YORK**

\$760,000 BOND ANTICIPATION NOTES, 2025 SERIES B (RENEWALS)

SALE DATE:	12-Aug-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$760,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	28-Aug-25	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	28-Aug-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$760,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 760,000	4.000%	\$ 3,960.00	3.4789%
Greene County Commercial Bank	760,000	3.560%	0.00	3.5600%
M&T Bank	760,000	3.700%	0.00	3.7000%
Oppenheimer & Co., Inc.	760,000	4.000%	199.12	3.9738%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 760,000	4.000%	\$ 3,960.00	3.4789%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 760,000	4.000%	\$ 30,400.00
TOTAL INTEREST DUE AT MATURITY			\$ 30,400.00
LESS PREMIUM			3,960.00
NET INTEREST COST			\$ 26,440.00
NET INTEREST RATE			<u>3.4789%</u>