

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK**

\$72,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	19-Aug-25	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$ 72,000,000		
ISSUE DATE:	03-Sep-25	RATING:	S&P: "SP-1+" 'AA" (Underlying)
DUE DATE:	25-Jun-26		
# OF DAYS:	292		
BYD:	\$ 58,400,000.00	BOND CO:	Hawkins Delafield & Wood LLP
		F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 72,000,000	3.750%	\$ 709,200.00	2.5356%
BofA Securities	72,000,000	4.000%	851,760.00	2.5415%
Janney Montgomery Scott LLC	30,000,000	4.000%	354,120.00	2.5447%
J.P. Morgan Securities LLC	72,000,000	4.000%	824,400.00	2.5884%
Wells Fargo Bank, NA	72,000,000	4.000%	817,920.00	2.5995%
BNYMellon Capital Markets	53,000,000	4.000%	601,846.80	2.6000%
Loop Capital Markets, LLC	53,000,000	4.000%	597,310.00	2.6105%
Jefferies LLC	72,000,000	4.000%	810,720.00	2.6118%
Oppenheimer & Co.	25,000,000	4.000%	268,000.00	2.6784%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 72,000,000	3.750%	\$ 709,200.00	2.5356%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 72,000,000	3.750%	\$ 2,190,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 2,190,000.00
LESS PREMIUM	709,200.00

NET INTEREST COST	\$ 1,480,800.00
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NET INTEREST RATE	<u>2.5356%</u>
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