

EAST MEADOW UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,500,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	22-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$9,500,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	01-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	257		
BYD:	\$6,781,944.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$9,500,000	3.500%	\$64,790.00	2.5447%
Hilltop Securities	9,500,000	4.000%	96,588.40	2.5758%
Piper Sandler & Co.	9,500,000	3.250%	44,175.00	2.5986%
Oppenheimer & Co.	9,500,000	4.000%	90,535.00	2.6651%
TD Securities	9,500,000	3.750%	67,070.00	2.7611%
BNY Mellon Capital Markets	9,500,000	4.000%	80,368.10	2.8150%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$9,500,000	3.500%	\$64,790.00	2.5447%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$9,500,000	3.500%	\$ 237,368.06
TOTAL INTEREST DUE AT MATURITY			\$ 237,368.06
LESS PREMIUM			<u>64,790.00</u>
NET INTEREST COST			\$ 172,578.06
NET INTEREST RATE			<u>2.5447%</u>