

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$18,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES**

SALE DATE:	30-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 18,000,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	09-Oct-25		
DUE DATE:	18-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	249		
BYD:	\$ 12,450,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 18,000,000	3.250%	\$ 98,640.00	2.4577%
TD Securities	18,000,000	4.000%	171,900.00	2.6193%
Jefferies LLC	18,000,000	3.500%	104,760.00	2.6586%
Oppenheimer & Co.	18,000,000	4.000%	163,026.00	2.6906%
Fidelity Capital Markets	18,000,000	4.000%	156,420.00	2.7436%
BNY Mellon Capital Markets	18,000,000	4.000%	146,984.00	2.8194%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 18,000,000	3.250%	\$ 98,640.00	2.4577%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 18,000,000	3.250%	\$ 404,625.00
TOTAL INTEREST DUE AT MATURITY			\$ 404,625.00
LESS PREMIUM			<u>98,640.00</u>
NET INTEREST COST			\$ 305,985.00
NET INTEREST RATE			<u>2.4577%</u>