

**CITY SCHOOL DISTRICT OF THE CITY OF KINGSTON**  
**Ulster County, New York**  
**\$2,976,785 BOND ANTICIPATION NOTES - 2025A**

SALE DATE:	9-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$2,976,785	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	23-Sep-25		
DUE DATE:	02-Jul-26		
# OF DAYS:	279	BOND CO:	Orrick Herrington & Sutcliffe LLP
BYD:	\$ 2,307,008.38	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,976,785	4.000%	\$ 24,381.00	2.9432%
Greene County Commerical Bank	2,976,785	3.990%	0.00	3.9900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,976,785	4.000%	\$ 24,381.00	2.9432%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 2,976,785	4.000%	\$ 92,280.34
TOTAL INTEREST DUE AT MATURITY			\$ 92,280.34
LESS PREMIUM			<u>24,381.00</u>
NET INTEREST COST			\$ 67,899.34
NET INTEREST RATE			<u>2.9432%</u>