

CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$39,265,601 BOND ANTICIPATION NOTES - 2025 SERIES B

SALE DATE:	16-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$39,265,601	RATING:	Moody's: "MIG-1"
ISSUE DATE:	25-Sep-25		"A2" (Underlying)
DUE DATE:	25-Sep-26		
# OF DAYS:	360	BOND CO:	Harris Beach Murtha Cullina PLLC
BYD:	\$39,265,601.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$39,265,601	4.000%	\$571,314.49	2.5450%
Jefferies LLC	39,265,601	3.750%	472,365.18	2.5470%
TD Securities	39,265,601	3.250%	271,325.30	2.5590%
Oppenheimer & Co.	39,265,601	4.000%	505,740.94	2.7120%
BNY Mellon Capital Markets	39,265,601	4.000%	410,804.57	2.9538%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$39,265,601	4.000%	\$571,314.49	2.5450%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$39,265,601	4.000%	\$ 1,570,624.04
TOTAL INTEREST DUE AT MATURITY			\$ 1,570,624.04
LESS PREMIUM			<u>571,314.49</u>
NET INTEREST COST			\$ 999,309.55
NET INTEREST RATE			<u>2.5450%</u>