

CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$26,066,000 BOND ANTICIPATION NOTES - 2025 SERIES C

SALE DATE:	3-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$26,066,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	11-Sep-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	15-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	274		
BYD:	\$19,839,122.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$26,066,000	3.750%	\$212,959.22	2.6766%
Piper Sandler & Co.	26,066,000	3.750%	198,883.58	2.7475%
BNYMellon Capital Markets	26,066,000	4.000%	228,173.94	2.8499%
Oppenheimer & Co.	26,066,000	4.000%	225,280.00	2.8645%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$26,066,000	3.750%	\$212,959.22	2.6766%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$26,066,000	3.750%	\$ 743,967.08
TOTAL INTEREST DUE AT MATURITY			\$ 743,967.08
LESS PREMIUM			<u>212,959.22</u>
NET INTEREST COST			\$ 531,007.86
NET INTEREST RATE			<u>2.6766%</u>