

OYSTER BAY-EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$3,500,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	16-Sep-25	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$3,500,000		
ISSUE DATE:	25-Sep-25	RATING:	Moody's: "Aa1" (Underlying)
DUE DATE:	18-Jun-26		
# OF DAYS:	263	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$2,556,944.44	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$3,500,000	4.000%	33,285.00	2.6983%
Piper Sandler & Co.	3,500,000	3.750%	22,715.00	2.8616%
TD Securities	3,500,000	4.000%	28,595.00	2.8817%
Hilltop Securities	3,500,000	4.500%	40,748.00	2.9064%
Greene County Commercial Bank	3,500,000	3.990%	0.00	3.9900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$3,500,000	4.000%	\$33,285.00	2.6983%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$3,500,000	4.000%	\$ 102,277.78
TOTAL INTEREST DUE AT MATURITY			\$ 102,277.78
LESS PREMIUM			<u>33,285.00</u>
NET INTEREST COST			\$ 68,992.78
NET INTEREST RATE			<u>2.6983%</u>