

OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$15,500,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	3-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$15,500,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	12-Sep-25		Moody's: "Aa2" (Underlying)
DUE DATE:	25-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	283	F.A.:	Capital Markets Advisors, LLC
BYD:	\$12,184,722.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$15,500,000	4.000%	\$175,770.00	2.5575%
TD Securities	15,500,000	4.000%	175,305.00	2.5613%
BNYMellon Capital Markets	15,500,000	4.000%	175,092.65	2.5630%
Oppenheimer & Co.	15,500,000	4.000%	148,490.00	2.7813%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$15,500,000	4.000%	\$175,770.00	2.5575%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$15,500,000	4.000%	\$ 487,388.89
TOTAL INTEREST DUE AT MATURITY			\$ 487,388.89
LESS PREMIUM			<u>175,770.00</u>
NET INTEREST COST			\$ 311,618.89
NET INTEREST RATE			<u>2.5575%</u>