

SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	25-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$9,000,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	09-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	256		
BYD:	\$6,400,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$9,000,000	4.000%	\$96,660.00	2.4897%
BNYMellon Capital Markets	9,000,000	3.000%	27,539.10	2.5697%
Huntington Securities, Inc.	9,000,000	4.000%	89,640.00	2.5994%
Piper Sandler & Co.	9,000,000	3.000%	25,200.00	2.6063%
Jefferies LLC	9,000,000	3.500%	54,540.00	2.6478%
TD Securities	9,000,000	3.750%	70,020.00	2.6559%
Hilltop Securities	9,000,000	4.000%	83,645.10	2.6930%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$9,000,000	4.000%	\$96,660.00	2.4897%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$9,000,000	4.000%	\$ 256,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 256,000.00
LESS PREMIUM			<u>96,660.00</u>
NET INTEREST COST			\$ 159,340.00
NET INTEREST RATE			<u>2.4897%</u>