

**Supplement
dated September 15, 2025**

to

**Official Statement
dated September 4, 2025**

relating to

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK**

**\$13,577,464*
PUBLIC IMPROVEMENT SERIAL BONDS – 2025
(the “Bonds”)**

**\$39,265,601
BOND ANTICIPATION NOTES – 2025 SERIES B
(the “Notes”)**

Introduction

The Preliminary Official Statement for the Bonds and the Notes is dated **September 4, 2025** (the “Preliminary Official Statement”). The **City of Long Beach**, Nassau County, New York (the “**City**”) has prepared this Supplement dated **September 15, 2025**, to the Official Statement (the “Supplement”) to revise the project list of the Notes.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Preliminary Official Statement.

The cover page is hereby replaced and superseded with the following page:

PRELIMINARY OFFICIAL STATEMENT DATED SEPTEMBER 4, 2025

RENEWAL ISSUES

RATINGS: (See “RATINGS” herein)

SERIAL BONDS AND BOND ANTICIPATION NOTES

In the opinion of Harris Beach Murtha Cullina PLLC, Bond Counsel to the City, under existing statutes, regulations, administrative rulings, and court decisions, and assuming continuing compliance by the City with its covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended (the “Code”), and the accuracy of certain representations made by the City, interest on the Bonds and the Notes is excluded from gross income of the owners thereof for Federal income tax purposes and is not an “item of tax preference” for purposes of the Federal alternative minimum tax imposed on individuals. However, interest on the Bonds and the Notes held by certain corporations that are subject to the Federal corporate alternative minimum tax is included in the computation of “adjusted financial statement income” for purposes of the Federal alternative minimum tax imposed on such corporations. Bond Counsel is also of the opinion that under existing statutes interest on the Bonds and the Notes is exempt from personal income taxes imposed by the State of New York and any political subdivision thereof (including The City of New York). No opinion is expressed regarding other Federal or State tax consequences arising with respect to the Bonds and the Notes. See “TAX MATTERS” herein.

The Bonds and the Notes will NOT be designated by the City as “qualified tax-exempt obligations” pursuant to Section 265(b)(3) of the Code.

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK**

\$13,577,464*

PUBLIC IMPROVEMENT SERIAL BONDS – 2025

(the “Bonds”)

Date of Issue: Dated Date

Maturity Date: September 15, 2026 – 2044

\$39,265,601

BOND ANTICIPATION NOTES – 2025 SERIES B

(the “Notes”)

Date of Issue: September 25, 2025

Maturity Date: September 25, 2026

The Bonds and the Notes are general obligations of the City of Long Beach, Nassau County, New York, (the “City”) and will contain a pledge of the faith and credit of the City for the payment of the principal thereof and interest thereon and, unless paid from other sources, the Bonds and the Notes are payable from ad valorem taxes which may be levied upon all the taxable real property within the City, subject to certain applicable statutory limitations imposed by Chapter 97 of the New York Laws of 2011, as amended (see “TAX INFORMATION – Tax Levy Limitation Law” in Appendix A hereto).

The Bonds are dated their Date of Delivery and will bear interest from that date until maturity at the annual rate or rates as specified by the purchaser of the Bonds, payable on September 15, 2026 and semiannually thereafter on March 15 and September 15 in each year until maturity. The Bonds shall mature on September 15 of each year in the principal amounts specified on the inside cover page hereof. The Bonds will be subject to redemption prior to maturity. (See “Optional Redemption” herein).

The Notes are dated their Date of Issue and bear interest from that date until the Maturity Date, at the annual rate(s) as specified by the purchaser(s) of the Notes. The Notes will not be subject to redemption prior to maturity.

At the option of the purchaser, the Notes will be issued in (i) registered form registered in the name of the successful bidder(s) or (ii) registered book-entry form registered to Cede & Co., as the partnership nominee for The Depository Trust Company (“DTC”).

If the Notes are issued registered in the name of the successful bidder(s), a single note certificate will be issued for those Notes bearing the same rate of interest in the aggregate principal amount awarded to such purchaser at such interest rate. Principal of and interest on such Notes will be payable in Federal Funds by the City, at such bank or trust company located and authorized to do business in the State of New York as selected by the successful bidder(s).

DTC will act as Securities Depository for the Bonds and those Notes issued as book-entry notes registered to Cede & Co. Individual purchases may be made in book-entry form only, in principal amounts of \$5,000 or integral multiples thereof, except for one necessary odd denomination in the first maturity of the Bonds and in the Notes. Purchasers will not receive certificates representing their ownership interests in the Bonds and those Notes issued as book-entry-only notes. Payment of the principal of and interest on such Bonds and Notes will be made by the City to DTC, which will in turn remit such principal and interest to its participants for subsequent disbursement to the beneficial owners of such Bonds and Notes as described herein. (See “Book-Entry-Only System” herein.)

The Bonds and the Notes are offered when, as and if issued by the City subject to the receipt of the respective final approving opinions of Harris Beach Murtha Cullina PLLC, New York, New York, Bond Counsel to the City, and certain other conditions. Capital Markets Advisors, LLC has served as Municipal Advisor to the City in connection with the issuance of the Bonds and the Notes. It is expected that delivery of the Bonds and the Notes will be made on or about September 25, 2025.

THIS PRELIMINARY OFFICIAL STATEMENT IS IN A FORM DEEMED FINAL BY THE CITY FOR PURPOSES OF SECURITIES AND EXCHANGE COMMISSION RULE 15c2-12 (THE “RULE”). FOR A DESCRIPTION OF THE CITY’S AGREEMENT TO PROVIDE CONTINUING DISCLOSURE FOR THE BONDS AND THE NOTES AS DESCRIBED IN THE RULE, SEE “DISCLOSURE UNDERTAKINGS” HEREIN.

Dated: September __, 2025

* Preliminary, subject to change.

The first paragraph on page 1 is hereby replaced and superseded with the following:

This Official Statement including the cover page and appendices hereto, has been prepared by the City of Long Beach, Nassau County, New York, (the “City”, “County”, and “State”, respectively) and presents certain information relating to the City’s \$13,577,464* Public Improvement Serial Bonds – 2025 (the “Bonds”) and \$39,265,601 Bond Anticipation Notes – 2025 Series B (the “Notes”).

The section entitled “*Authorization for and Purpose of the Notes*” on pages 3-5 is hereby replaced and superseded with the following:

Authorization for and Purpose of the Notes

The Notes are being issued pursuant to the Constitution and laws of the State, including among others, the City Charter, the Local Finance Law and bond ordinances duly adopted by the City Council on their respective dates. A portion of the proceeds from the sale of the Notes in the amount of \$28,880,500, along with \$2,194,200 of available funds, will be used to redeem \$31,074,700 of the City’s Bond Anticipation Notes – 2024 Series B at maturity originally issued to finance or refinance various capital purposes in and for the City as shown in the table below. A portion of the proceeds from the sale of the Notes in the amount of \$10,385,101 will be used to provide original financing for various capital purposes in and for the City as shown in the table below.

<u>Purpose</u>	<u>Resolution Number</u>	<u>Amount Outstanding</u>	<u>Principal Paydown</u>	<u>New Money</u>	<u>Amount to Notes</u>
FEMA HMP Buildings Projects	3036/19	\$ 740,000	\$ 59,000	\$ 0	\$ 681,000
Flood Protection – Critical Infrastructure	3041/20	13,573,000	280,000	0	13,293,000
Heavy Duty Trolley Bus	3053/21	35,000	17,000	0	18,000
PD Info Tech Communication Network	3053/21	131,000	64,000	0	67,000
PD Video and Recording System	3053/21	76,000	37,000	0	39,000
PD Design/Const. Communication Office	3053/21	90,000	6,000	0	84,000
PD In Vehicle Computer & Printer Replacement	3053/21	53,000	26,000	0	27,000
PD Women's PD/FD Locker Room & Shower	30/53/21	134,000	8,000	0	126,000
Auto Vehicle Location System	3069/22	88,000	9,000	0	79,000
Police Department - City Wide Security	3069/22	168,000	18,000	0	150,000
Ice Arena Bathroom Rehabilitation	3069/22	475,000	27,000	0	448,000
Rehabilitation of Central Garage	3069/22	978,000	24,000	0	954,000
Fixed Assets Management System	3069/22	45,000	5,000	0	40,000
Time Management Software	3069/22	154,000	49,000	0	105,000
Acquisition of Tax Assessment System	3072/23	133,000	14,000	0	119,000
Curb/Sidewalk Rehabilitation - City-Wide	3080/23	100,000	9,000	0	91,000
PD City-Wide Security	3080/23	220,000	20,000	0	200,000
PD Technology Upgrades	3080/23	355,200	25,200	0	330,000
PD Body Camera/Tasers	3080/23	25,000	2,000	0	23,000
Central Garage - DPF Filter Cleaner	3080/23	80,000	80,000	0	0
Central Garage - Fuel Management System	3080/23	55,000	5,000	0	50,000
Fencing - Various	3080/23	100,000	25,000	0	75,000
Playgrounds	3080/23	100,000	5,000	0	95,000
Fixed Assets Management System	3080/23	50,000	50,000	0	0
Time Management Software	3080/23	200,000	200,000	0	0
Water Meter Replacement	3080/23	4,000,000	130,000	0	3,870,000
Water System Upgrades - Various	3080/23	3,000,000	25,000	0	2,975,000
Eco Dev - Infrastructure Improvements	3005/16	1,000,000	700,000	0	300,000
Eco Dev - EAF and EIS for Comprehensive Plan	3005/16	165,000	165,000	0	0
FEMA HMP Buildings Project	3036/19	1,200,000	110,000	0	1,090,000
Transportation Vehicle	3090/24	17,500	0	0	17,500
PD - Storage Trailer	3090/24	100,000	0	0	100,000
PD-Records Management System	3090/24	350,000	0	0	350,000
Women's/Men's PD/FD Locker Room and Shower	3090/24	75,000	0	0	75,000
Playgrounds	3090/24	500,000	0	0	500,000

<u>Purpose</u>	<u>Resolution Number</u>	<u>Amount Outstanding</u>	<u>Principal Paydown</u>	<u>New Money</u>	<u>Amount to Notes</u>
Eco-Dev New York Forward-Park Ave. Project	3090/24	\$ 1,359,000	\$ 0	\$ 0	\$ 1,359,000
Eco-Dev Parking Study	3090/24	150,000	0	0	150,000
High Pressure Filter Rehabilitation	3090/24	1,000,000	0	0	1,000,000
Renovation of City Hall FD Quarters	3053/21	0	0	490,000	490,000
Road Overlays	3090/24	0	0	133,108	133,108
Road Reconstruction	3090/24	0	0	156,183	156,183
Salt Storage Dome	3090/24	0	0	1,055,000	1,055,000
City Building Rehabilitation - Various Locations	3090/24	0	0	400,000	400,000
Heavy Duty Trolley Bus	3090/24	0	0	683,017	683,017
High Pressure Filter Rehabilitation	3090/24	0	0	118,684	118,684
Roadway Reconstruction - Various-Design	3103/25	0	0	75,000	75,000
Road Overlays	3103/25	0	0	216,892	216,892
Road Reconstruction	3103/25	0	0	243,817	243,817
Stormwater Permit Requirements	3103/25	0	0	25,000	25,000
Pavement Markings and Signs	3103/25	0	0	50,000	50,000
Bus Garage Maint. Equip.	3103/25	0	0	110,000	110,000
Bus Service Vehicle	3103/25	0	0	75,000	75,000
Paratransit Bus Replacement	3103/25	0	0	80,000	80,000
Fire Department Technology Upgrades	3103/25	0	0	150,000	150,000
FD - Command Post/Floodlight Vehicle/Ambulance	3103/25	0	0	300,000	300,000
PD-Upgrade Dispatch Center/Prison Cells & Cameras	3103/25	0	0	45,000	45,000
Police Department – Vehicles	3103/25	0	0	240,000	240,000
Police Department – Motorcycles	3103/25	0	0	80,000	80,000
PD-Safety/Traffic/Crowd Control Equipment	3103/25	0	0	40,000	40,000
Recreation – Various Improvements	3103/25	0	0	150,000	150,000
Magnolia Senior Center Improvements	3103/25	0	0	600,000	600,000
Renovation of City Hall FD Quarters	3103/25	0	0	10,000	10,000
Salt Storage Dome	3103/25	0	0	145,000	145,000
Various Building Improvements – Design	3103/25	0	0	50,000	50,000
Resurface Turf Field	3103/25	0	0	300,000	300,000
Street Maintenance - Skid Steer	3103/25	0	0	82,000	82,000
Beach Maintenance - Boom Truck/Van	3103/25	0	0	210,000	210,000
DPW Maintenance Equipment	3103/25	0	0	100,000	100,000
Lifeguard Equipment	3103/25	0	0	150,000	150,000
Citywide Vehicle Replacement Lifecycle Replacement	3103/25	0	0	80,000	80,000
Citywide Office Equipment and Furnishings	3103/25	0	0	50,000	50,000
Eco-Bayfront Planning Study	3103/25	0	0	200,000	200,000
Eco-Dev Boardwalk Enhancements	3103/25	0	0	500,000	500,000
Radio System Upgrades City Wide	3103/25	0	0	75,000	75,000
Sever Room Racks/UPS/AC	3103/25	0	0	200,000	200,000
PD - Technology Equip and Upgrades	3103/25	0	0	200,000	200,000
Firewall Replacement	3103/25	0	0	50,000	50,000
Munis Tax and Utility Billing Modules Implementation	3103/25	0	0	360,000	360,000
Sewer Main Lining	3103/25	0	0	50,000	50,000
Various Plant Improvements	3103/25	0	0	300,000	300,000
Water System Upgrades – Various	3103/25	0	0	1,500,000	1,500,000
Water Fund Equipment Replacement	3103/25	0	0	106,400	106,400
SCADA	3103/25	0	0	150,000	150,000
Total:		<u>\$31,074,700</u>	<u>\$2,194,200</u>	<u>\$10,385,101</u>	<u>\$39,265,601</u>