

**CENTER MORICHES UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$11,500,000 TAX ANTICIPATION NOTES FOR 2025 - 2026**

SALE DATE:	7-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$11,500,000	RATING:	Moody' s ("Aa3") underlying
ISSUE DATE:	15-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	26-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	251		
BYD:	\$8,018,055.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,500,000	3.250%	\$44,505.00	2.6949%
BNY Mellon Capital Markets	11,500,000	4.000%	94,636.95	2.8197%
Oppenheimer & Co.	11,500,000	4.000%	93,518.00	2.8337%
Fidelity Capital Markets	11,500,000	4.000%	77,510.00	3.0333%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,500,000	3.250%	\$44,505.00	2.6949%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$11,500,000	3.250%	\$ 260,586.81
TOTAL INTEREST DUE AT MATURITY			\$ 260,586.81
LESS PREMIUM			<u>44,505.00</u>
NET INTEREST COST			\$ 216,081.81
NET INTEREST RATE			<u>2.6949%</u>