

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	1-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$7,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	15-Oct-25	BOND CO:	Hawkins, Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	250		
BYD:	\$4,861,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Hilltop Securities	\$7,000,000	3.750%	\$53,783.10	2.6436%
Jefferies LLC	7,000,000	3.500%	39,410.00	2.6893%
Piper Sandler & Co.	7,000,000	3.250%	24,640.00	2.7431%
Truist Securities, Inc.	7,000,000	3.500%	35,980.00	2.7598%
Fidelity Capital Markets	7,000,000	4.000%	58,730.00	2.7918%
BNY Mellon Capital Markets	7,000,000	4.000%	55,978.30	2.8484%
Oppenheimer & Co.	7,000,000	4.000%	55,510.00	2.8581%
Greene County Commercial Bank	3,000,000	3.490%	0.00	3.4900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Hilltop Securities	\$7,000,000	3.750%	\$53,783.10	2.6436%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Hilltop Securities	\$7,000,000	3.750%	\$ 182,291.67
TOTAL INTEREST DUE AT MATURITY			\$ 182,291.67
LESS PREMIUM			<u>53,783.10</u>
NET INTEREST COST			\$ 128,508.57
NET INTEREST RATE			<u>2.6436%</u>