

ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$21,500,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	2-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$21,500,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	15-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	243		
BYD:	\$14,512,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$21,500,000	3.250%	\$100,405.00	2.5581%
Jefferies LLC	21,500,000	4.000%	194,575.00	2.6593%
TD Securities	21,500,000	4.000%	181,675.00	2.7481%
BNY Mellon Capital Markets	21,500,000	4.000%	174,177.95	2.7998%
Oppenheimer & Co.	21,500,000	4.000%	174,171.50	2.7999%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$21,500,000	3.250%	\$100,405.00	2.5581%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$21,500,000	3.250%	\$ 471,656.25
TOTAL INTEREST DUE AT MATURITY			\$ 471,656.25
LESS PREMIUM			<u>100,405.00</u>
NET INTEREST COST			\$ 371,251.25
NET INTEREST RATE			<u>2.5581%</u>