

NORTH BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES FOR 2025 - 2026

SALE DATE:	1-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$16,000,000	RATING:	Moody' s ("Aa3") underlying
ISSUE DATE:	14-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	251		
BYD:	\$11,155,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	3.250%	\$76,320.00	2.5659%
Truist Securities, Inc.	16,000,000	3.500%	91,360.00	2.6810%
BNYMellon Capital Markets	16,000,000	4.000%	131,726.40	2.8192%
Oppenheimer & Co., Inc.	16,000,000	4.000%	120,480.00	2.9200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	3.250%	\$76,320.00	2.5659%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$16,000,000	3.250%	\$ 362,555.56
TOTAL INTEREST DUE AT MATURITY			\$ 362,555.56
LESS PREMIUM			<u>76,320.00</u>
NET INTEREST COST			\$ 286,235.56
NET INTEREST RATE			<u>2.5659%</u>