

TUCKAHOE COMMON SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$4,000,000 TAX ANTICIPATION NOTES FOR 2025 - 2026

SALE DATE:	14-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$4,000,000	RATING:	N/A
ISSUE DATE:	23-Oct-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	235		
BYD:	\$2,611,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,000,000	3.750%	\$24,520.00	2.8109%
Piper Sandler & Co.	4,000,000	3.250%	5,000.00	3.0585%
Oppenheimer & Co.	4,000,000	4.000%	20,605.00	3.2109%
Greene County Commercial Bank	4,000,000	3.780%	0.00	3.7800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,000,000	3.750%	\$24,520.00	2.8109%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$4,000,000	3.750%	\$ 97,916.67
TOTAL INTEREST DUE AT MATURITY			\$ 97,916.67
LESS PREMIUM			<u>24,520.00</u>
NET INTEREST COST			\$ 73,396.67
NET INTEREST RATE			<u>2.8109%</u>