

WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	30-Oct-25	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	No
AMOUNT:	\$20,000,000		
ISSUE DATE:	13-Nov-25	RATING:	Moody's: "Aa1" (Underlying)
DUE DATE:	18-Jun-26		
# OF DAYS:	215	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$11,944,444.44	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$20,000,000	3.250%	\$74,800.00	2.6238%
Truist Securities, Inc.	20,000,000	3.500%	97,800.00	2.6812%
TD Financial Products LLC	20,000,000	3.750%	127,600.00	2.6817%
Jefferies LLC	20,000,000	4.000%	141,200.00	2.8179%
BNYMellon Capital Markets	20,000,000	4.000%	134,986.00	2.8699%
Oppenheimer & Co.	20,000,000	4.000%	104,805.00	3.1226%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$20,000,000	3.250%	\$74,800.00	2.6238%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$20,000,000	3.250%	\$ 388,194.44
TOTAL INTEREST DUE AT MATURITY			\$ 388,194.44
LESS PREMIUM			<u>74,800.00</u>
NET INTEREST COST			\$ 313,394.44
NET INTEREST RATE			<u>2.6238%</u>