

SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED OCTOBER 7, 2025
relating to

TOWN OF AMHERST
ERIE COUNTY, NEW YORK

\$41,237,000*
PUBLIC IMPROVEMENT SERIAL BONDS – 2025
And
\$22,030,000*
BOND ANTICIPATION NOTES – 2025

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement has been updated with the following information:

On page 15, under the heading, “RATINGS”, the section has been revised to update the following information:

Moody's Investors Service, Inc. ("Moody's") has assigned a rating of “Aa3” to the uninsured outstanding bonded indebtedness of the Town, including the Bonds, and a rating of “MIG 1” to the Notes.

The date of this Supplement is October 14, 2025