Supplement dated October 22, 2025

to the

Preliminary Official Statement dated October 15, 2025

relating to

ELMONT UNION FREE SCHOOL DISTRICT NASSAU COUNTY, NEW YORK

\$12,000,000*
SCHOOL DISTRICT SERIAL BONDS – 2025
(the "Bonds")

Date of Issue: Date of Delivery Maturity Dates: November 1, 2027 – 2039

The Preliminary Official Statement, dated **October 15, 2025** (the "Preliminary Official Statement"), relating to the Bonds of the Elmont Union Free School District (the "**District**") is hereby supplemented by this Supplement, dated **October 22, 2025** (the "Supplement"), to correct the District's current underlying rating (Aa2) and to state that on October 21, 2025 such underlying rating had been affirmed by Moody's and assigned to the Bonds.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date.

The "RATING" section on page 11 has been superseded and replaced with the following:

RATING

The District applied to Moody's Investors Service ("Moody's") for a rating on the Bonds and on October 21, 2025, Moody's affirmed the District's underlying rating of "Aa2," with no outlook and assigned such rating to the Bonds.

Such rating reflects only the view of Moody's, and an explanation of the significance of such rating may be obtained only from Moody's at the following address: Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007. There can be no assurance that such rating will continue for any specified period of time or that such rating will not be revised or withdrawn, if in the judgment of Moody's circumstances so warrant. Any such change or withdrawal of such rating may have an adverse effect on the market price of such bonds or the availability of a secondary market for those bonds.