

SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES - SERIES II

SALE DATE:	5-Nov-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$5,000,000	RATING:	Moody's: "Aaa" (Underlying)
ISSUE DATE:	14-Nov-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	221		
BYD:	\$3,069,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,000,000	3.500%	\$23,750.00	2.7262%
Hilltop Securities	5,000,000	3.750%	29,185.00	2.7992%
Piper Sandler & Co.	5,000,000	3.500%	20,150.00	2.8435%
BNYMellon Capital Markets	5,000,000	4.000%	35,294.50	2.8501%
TD Financial Products LLC	5,000,000	3.750%	27,200.00	2.8638%
Oppenheimer & Co.	5,000,000	4.000%	33,380.00	2.9125%
Fidelity Capital Markets	5,000,000	4.000%	33,000.00	2.9249%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,000,000	3.500%	\$23,750.00	2.7262%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$5,000,000	3.500%	\$ 107,430.56
TOTAL INTEREST DUE AT MATURITY			\$ 107,430.56
LESS PREMIUM			<u>23,750.00</u>
NET INTEREST COST			\$ 83,680.56
NET INTEREST RATE			<u>2.7262%</u>