

TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$10,800,000 BOND ANTICIPATION NOTES, 2025 (RENEWALS)

SALE DATE:	4-Dec-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$10,800,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	18-Dec-25	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	18-Dec-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$10,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$10,800,000	3.750%	\$103,105.00	2.7953%
Jefferies LLC	\$10,800,000	3.750%	\$102,600.00	2.8000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$10,800,000	3.750%	\$103,105.00	2.7953%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$10,800,000	3.750%	\$ 405,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 405,000.00
LESS PREMIUM			103,105.00
NET INTEREST COST			\$ 301,895.00
NET INTEREST RATE			<u>2.7953%</u>