

ISLAND TREES UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$17,300,000 BOND ANTICIPATION NOTES - 2025

SALE DATE:	9-Dec-25	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	No
AMOUNT:	\$17,300,000		
ISSUE DATE:	17-Dec-25	RATING:	Moody's: "Aa2" (Underlying)
DUE DATE:	17-Jun-26		
# OF DAYS:	180	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$8,650,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$17,300,000	3.500%	\$68,162.00	2.7120%
Jefferies LLC	17,300,000	3.750%	84,597.00	2.7720%
Janney Montgomery Scott LLC	17,300,000	3.750%	82,451.80	2.7968%
BNYMellon Capital Markets	17,300,000	4.000%	102,940.19	2.8099%
TD Financial Products LLC	17,300,000	4.000%	99,648.00	2.8480%
Oppenheimer & Co.	17,300,000	3.750%	65,205.00	2.9962%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$17,300,000	3.500%	\$68,162.00	2.7120%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$17,300,000	3.500%	\$ 302,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 302,750.00
LESS PREMIUM			<u>68,162.00</u>
NET INTEREST COST			\$ 234,588.00
NET INTEREST RATE			<u>2.7120%</u>